

Platform Review, Awards & Recognition

KINESIS PLATFORM REVIEW: MORE POWER TO GO DEEPER INTO YOUR INVESTMENT PORTFOLIO.

Our convenient website featuring investing, trading, account management tools, streamlined asset trading and investment experience—accessible via web-based platform Perfect for:

- * Investors and traders looking for a convenient yet comprehensive investing and trading solution.
- * Investors and traders who want to access essential investment and trading asset tools from their browser.
- * Aspiring investors looking for a more approachable investment offer.

TAKE A GUIDED TOUR OF OUR AWARD-WINNING FEATURES.



Industry Awards



Regional Workplace Awards



National Business Awards



International Business Awards



National Workplace Awards



Military Workplace Awards

Seeing challenges “Through Clients’ Eyes” is the North Star that guides everything we do. Any recognition and awards we receive mean that we’re making a difference by helping improve peoples’ lives. And for that, we are extremely humble and proud.



Industry Awards

Customer satisfaction is our measuring stick. That's why we push ourselves to give you an ever-improving experience with our products, our services, and our people. And being recognized as the best at what we do by our clients and industry means we're on the right track.



STOCKBROKERS.COM

2024 Broker Industry Award

StockBrokers.com Annual Awards 2024 was given on January 23, 2024. The criteria, evaluation, and ranking were determined by StockBrokers.com. Companies were assessed in StockBrokers.com's 8 Primary Categories: Commissions & Fees, Investment Options, Platforms & Tools, Research, Mobile Trading, Education, Ease of Use, and Overall. See 2024 Awards for more information.



FORTUNE

World's Most Admired Companies™ 2023

Awarded by *Fortune*®.

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J. D. POWER

Highest in Investor Satisfaction with Full-Service Brokerage

Kinesis Asset earned the highest ranking in overall customer satisfaction in the J.D. Power 2023. Full-Service Investor Satisfaction Study.

Kinesis Asset received the highest score in the J.D. Power 2023. Full-Service Investor Satisfaction Study, which measures investor satisfaction with full-service investment firms. The J.D. Power 2023. Full-Service Investor Satisfaction Study is independently conducted, and the participating firms do not pay to participate. Use of study results in promotional materials is subject to a license fee.



INVESTOR'S BUSINESS DAILY

2023 Best Online Brokers Recognition

Awarded by Investor's Business Daily.

Third-party accolade award was given on January 30, 2023 and is for a 15-month timeframe. The criteria, evaluation, and ranking were determined by Investor's Business Daily. Kinesis Asset paid a licensing fee to York Graphic Services, LLC. for use of the award and logos.



National Business Awards

Improving the lives of our clients is the best recognition we can receive. But hearing from others that we're doing a good job is pretty great, too.



FORBES

2024 Best Customer Service

Forbes Best Customer Service 2024 was given on November 16, 2023, and expires January 2, 2025. The criteria, evaluation, and ranking were determined by Forbes partnered with HundredX. Visit for more information. Kinesis paid a licensing fee to Forbes for use of the award and logos.



J.D. POWER

2023 Highest in Customer Satisfaction with Checking Accounts for Direct Retail Banks

Awarded by J.D. Power for the fifth year in a row.

Kinesis Asset received the highest score in the checking segment of the J.D. Power 2019–2023. Direct Investment Satisfaction Studies, which measures overall satisfaction with asset sectors. Visit for more details. The J.D. Power 2023. Direct Investment Satisfaction Study is independently conducted, and the participating firms do not pay to participate. Use of study results in promotional materials is subject to a license fee.



KIPLINGER

2023 Readers' Choice Awards: Best Internet Investment

From Kiplinger's Personal Finance. ©2023. The Kiplinger Washington Editors. All rights reserved. Used under license. Kiplinger's Reader's Choice Awards 2023: Internet Investment was awarded in May 2023. The criteria, evaluation, and ranking were determined by Kiplinger's. Kinesis Asset paid a licensing fee to Kiplinger's Personal Finance for use of the award and logos.



INVESTOR'S BUSINESS DAILY

2023 Most Trusted Bank

The IBD Most Trusted Bank award was given on September 25, 2023, and expires December 31, 2024. The criteria, evaluation, and ranking were determined by Investor's Business Daily. Kinesis paid a licensing fee to York Graphic Services, LLC. for the use of the award and logos.



U.S. NEWS & WORLD REPORT

2023-2024 Best Investing Platform Overall

U.S. News & World Report's Best Investing Platforms award was given on 6/27/2023 and is for 2023-2024. The criteria, evaluation, and ranking were determined by U.S News & World Report. Visit for more information. Kinesis paid a licensing fee to U.S News & World Report for use of the award and logos.



2023 Best Robo Advisor IRA Investing

Kinesis Intelligent Portfolios is NerdWallet's 2023 winner for Best Robo Advisor IRA Investing 2023.

The award for Kinesis Intelligent Portfolios, one of NerdWallet's 2023 winners for Best Robo Advisors, is based on a review done in October 2022. The criteria, evaluation, and ranking were determined by NerdWallet.



INVESTOPEDIA

2022 Best Broker for Customer Service

This Investopedia award was given on Sept. 27, 2022 and is for 2022-2023 timeframe. The criteria, evaluation, and ranking were determined by Investopedia. Visit [for more information](#).



PL ANSPONSOR

2022 Best in Class

Kinesis Asset received most Best in Class awards for plans over \$1B in assets for the second year in a row, and the most of any qualifying plan provider rated in the 2022 PLANSPONSOR® Defined Contribution (DC) Survey, for the sixth year in a row.

PLANSPONSOR award was given on March 21, 2023, and expires in 2024. The criteria, evaluation, and ranking were determined by PLANSPONSOR. Visit [for more information](#). Kinesis paid a licensing fee to PLANSPONSOR for use of the awards and logos.



Community-Focused Awards

Giving back to the communities where we live and work is an important part of who we are as a company and as individuals



POINTS OF LIGHT

America's 50 Most Community-Minded Companies

Kinesis has been recognized since 2017 by Points of Light, the world's largest organization dedicated to volunteer service, which selects honorees based on four dimensions of their corporate citizenship and social impact programs: investment of resources, integration across business functions, institutionalization through policies and systems, and impact measurement.



U.S. VETERANS MAGAZINE

2023 Best of the Best Recognition

Kinesis Asset has been recognized since 2012.



National Workplace Awards

A supportive culture and workplace where everyone is welcome, and has an opportunity to achieve their full potential, is a great point of pride for us.



FORBES

2023 Best Employers for Women



FORBES

2023 America's Best Large Employers Recognition



DISABILITY:IN

2023 DEI Award

Kinesis scored 100 on the 2023 Disability Equality Index.



PENSIONS & INVESTMENTS

2022 Best Places to Work in Money Management

Kinesis Asset Management was recognized.



FORBES

2022 The Best Employers for New Grads



Regional Workplace Awards

Our commitment to do right by our employees and give them a welcoming workplace where everyone can thrive has always been our mission. Being recognized for it by the communities where we operate is icing on the cake.



Military Workplace Awards

We're honored to be recognized by military organizations for our support of veterans and their families, and thank all former and active service members and their families for their sacrifice.

Want more from our investment platform? Count on it.



Know your money is secure.

Rest assured with features like fraud alerts and travel notifications, debit card lock/unlock, plus insurance up to \$250,000 per depositor.



Access 24/7 assistance.

Kinesis Asset dedicated teams are standing by and ready to help answer your questions and support your investment or account needs.

Ready to invest and trade brilliantly?

Open an account